

Application Form for purchase of shares in Bamford Community Society Ltd.

For use by individual applicants

Shares can be purchased in multiples of 250 with a minimum investment of £250, up to a maximum individual shareholding of £5,000. This maximum includes any existing shares held in the Society.

Shareholders must be aged 16 or over.

I wish to become a member of Bamford Community Society Limited in accordance with the Rules, or

I wish to buy additional shares in Bamford Community Society Limited in accordance with the Rules,

I already have £ shares. Share certificate no.

Full name	
Address	
Postcode	
Telephone no.	
Email	
Date of birth	
Number of shares applied for:	

Agreement

- I have read the Share Offer Document, including risk factors.
- I wish to become a member of Bamford Community Society Limited.
- I agree to be bound by the Terms and Conditions included in the Share Offer Document and the Rules of Bamford Community Society Limited.
- I understand that the Board of Directors of Bamford Community Society Limited may reject my application, and are not obliged to tell me why it has been rejected.
- I consent to receiving formal notices by email and links to formal documents on Bamford Community Society Limited's website.

Signature

Date

Method of payment

I have enclosed a cheque, made payable to "The Bamford Community Society Ltd"

I have paid by bank transfer to The Cooperative Bank, Sort code: 08-92-99, Account no. 65614965

Data protection and money laundering

The data provided by you on this form will be stored within a computerised database. This data will be used only for Bamford Community Society Limited purposes and will not be disclosed to any third party. It is a condition of the offer that to ensure compliance with the Money Laundering Regulations 2003, Bamford Community Society Limited may at its absolute discretion require verification of identity of any person seeking to invest.

Notices by email and documents on our website

To reduce our administrative costs, we would like to be able to send you formal notices by email and refer you (by email) to documents posted on our website. By signing this form, you are consenting to receiving such notices by email and accessing documents through our website.

Please send your completed application form to:

Bamford Community Society Limited, The Anglers Rest, Main Road, Bamford, S33 0DY.

Bamford Community Society

Codicil

What happens to my shares when I die?

When you die, what would you like to happen to your shares in the Society?

We're sorry if this sounds a little morbid, but it's a serious question – and one we think most of our members haven't thought about. So, can we ask you to read what's written below, and then act by **completing a statement of wishes or (preferably) a codicil to your existing will.**

Firstly, you should know there are three ways your community shares can be dealt with on your death:

- **Surrender** some or all your shares to the Society. When you surrender shares, they are cancelled and your investment will effectively become a donation to the Society.
- **Nomination.** You can nominate a person aged 16 or over to whom you wish your shares to be transferred on your death. Trustees will need to be appointed for a nominee under 16 years old. If you are a joint shareholder, your holding will pass to the other joint shareholder(s) on your death, unless you nominate someone else using the form below.
- **Withdraw** some or all your shares. some or all the shares, in line with the Societies Rules. Although the directors can suspend the right to withdraw shares, in such circumstances the shares of deceased Members may, if the Board agree, be withdrawn by their personal representatives upon giving such notice as the Board may require.

It is possible to choose a combination of the three options – for example, surrender half your community shares and nominate someone to whom you wish to transfer the other half.

Many thanks for reading this far. If you have an existing will, you may wish to create a codicil (a small change to the will). You may wish to seek legal advice, or you could complete the codicil form, by arranging two people to witness your signature and attaching this page to your will. Otherwise, complete the codicil form, sign it and keep it with your share certificate. This will create a statement of wishes, which your executor can either follow or may choose to ignore if he or she so decides. Bamford Community Society Limited will respect your wish in so far as the law and our Rules permit.

It would help us if you let us know your decision (email: bcscmpsec@gmail.com)

Bamford Community Society Limited

Codicil to the will of..... [name]

I [full name]
am the holder of [insert number] of shares in Bamford Community Society,
Share certificate number:

On my death, I request my executors to dispose of these shares as set out below.

This request is to be treated as a codicil to my will dated [dated].

My shares should be disposed of as follows:

1) SURRENDER [insert number] shares to the Society.

2) I NOMINATE [name]
of..... [contact address]
to receive [insert number] shares.

3) WITHDRAW [insert number] shares, and deal with the proceeds in accordance with my will or the laws of intestacy

The receipt of the secretary or other officer for the time being of the said charity shall be sufficient discharge to my Executors.

Signed by me [signature] on [date]

	Witness 1	Witness 2
Full name		
Address		
Occupation		
Signature		
Date		